

Accessing Asset Watch From a Test Report

Asset Watch allows users to track individual units for a specific period of time by report severity. This feature sends automatic emails to any email address designated each time the unit is tested. Reports on warranty units that identify issues that could affect the terms of the warranty can automatically be sent to the OEM without allowing access to the rest of the account.

Asset Watch may also be used to monitor developing trends in non-warranty units that are either critical to production or have been experiencing frequent maintenance issues. In either case, the **Asset Watch** notification email explains why the recipient is receiving the email and whether or not the unit in question is under warranty.

When viewing a report, select **Asset Watch** from the menu at the top of the report to open the **Asset Watch** window pictured below.

Step 1: The **Unit ID** automatically fills from the report being viewed.

Step 2: Enter **Start and Stop Dates** for the time period the unit will be monitored.

Step 3: Indicate whether or not the unit is under **Warranty**.

Step 4: Enter the **Email Address(es)** of those to be notified when fluid analysis results are complete. Designate by email address the report **Severity** levels to be emailed.

Step 5: Designate more than one email recipient by selecting **Add Another Email**. To delete an email recipient from the list, select **Remove**. Select **Submit** to save the Asset Watch information entered.

The screenshot shows the 'Asset Watch' configuration interface. At the top, a grey bar displays 'COMPANY NAME: ABC COMPANY' (callout 1). Below it, another grey bar shows 'UNIT ID: 14992 CUTTER GEAR CASE'. The main section is titled 'ENTER WATCH EMAIL RECIPIENTS START AND STOP DATES'. It contains two date pickers: 'START DATE:' set to 'Mar 2 2009' (callout 2) and 'STOP DATE:' set to 'Mar 1 2010'. To the right is a 'WARRANTY:' section with 'YES' selected (callout 3). Below this is another grey bar titled 'ENTER WATCH EMAIL REPORTS'. It features a table with columns 'EMAIL ADDRESS', 'SEVERITY', and 'ADD ANOTHER EMAIL'. The table has two rows: one for 'jschmit@abccompany.cc' and one for 'sjohnson@abccompany.'. Each row has radio buttons for severity levels 0, 1, 2, 3, and 4. In the first row, levels 3 and 4 are selected (callout 4). In the second row, levels 3 and 4 are also selected. A 'REMOVE' link is visible next to the second row (callout 5). A 'Submit' button is at the bottom center.

EMAIL ADDRESS	SEVERITY	ADD ANOTHER EMAIL
jschmit@abccompany.cc	0 <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input checked="" type="checkbox"/> 4 <input checked="" type="checkbox"/>	
sjohnson@abccompany.cc	0 <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input checked="" type="checkbox"/> 4 <input checked="" type="checkbox"/>	REMOVE

Accessing Asset Watch from an Equipment List Download

Step 2: Select the Asset Watch link on this equipment list download to either add units to the Asset Watch list or change Asset Watch details for any unit already on the list.

Step 1: From the Equipment tab, select View and Update Equipment List. Choose an account and this screen appears. The number of people receiving emailed reports on a specific unit is shown to the right of the Asset Watch link.

ACCT NO. SE	UNIT ID CM001-601 ALTERNATE ID DUCM001/MG01-R LUBE MANUFACTURER CONOCO LUBE TYPE GLW 320 LUBE GRADE ISO 320	UPDATE THIS UNIT ASSET WATCH (2 EMAILS)	TING M PRESSURE
APPLICATION MINING UNIT TYPE CUTTER HEAD GEARCASE MA JOY MO 12	UNIT ID CM001-602 ALTERNATE ID DUCM001/MG01-F LUBE MANUFACTURER CONOCO	UPDATE THIS UNIT ASSET WATCH (1 EMAIL)	FILTER MICRON RATING 000 HYDRAULIC SYSTEM PRESSURE 00000 SUMP CAPACITY 6.00 SAMPLE INTERVAL 0180

COMPANY NAME: _____

UNIT ID: CM001-602

ENTER WATCH EMAIL RECIPIENTS START AND STOP DATES

START DATE: Mar 4 2009 STOP DATE: Sep 4 2009 WARRANTY: YES NO

ENTER WATCH EMAIL REPORTS

EMAIL ADDRESS	SEVERITY	ADD ANOTHER EMAIL
jschmit@abccompany.cc	0 <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input checked="" type="checkbox"/> 4 <input checked="" type="checkbox"/>	REMOVE

View All Units Placed on Asset Watch

HOME REP

MENT LIST :: **DOWNLOAD EQUIPMENT** :: PRINT LABELS :: OVERDUE EQUIPMENT

DOWNLOAD EQUIPMENT LIST

TO DOWNLOAD EQUIPMENT LIST, CHOOSE A SELECTION BELOW AND WAIT FOR A BOX ASKING YOU TO SAVE. FOR LARGER ACCOUNTS, EQUIPMENT LIST DOWNLOADS WILL TAKE UP TO 2 MINUTES.

1 [DOWNLOAD EQUIPMENT LIST AS EXCEL FILE](#)

2 [DOWNLOAD EQUIPMENT LIST AS XML FILE](#)

[DOWNLOAD ASSET WATCH DETAILS](#)

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	A	B	C	D	E	F
1	Account Number	Equipment Id	StartDate	EndDate	Under Warranty	
2		CM001-601	4-Mar-09	4-Sep-09	Yes	jschmit@abccompany.com (3,4) sjohnson@abccompany.com (3,4)
3		CM001-602	4-Mar-09	4-Sep-09	Yes	jschmit@abccompany.com (3,4)
4		CM001-603	4-Mar-09	4-Sep-09	Yes	jschmit@abccompany.com (3,4)
5		CM001-604	4-Mar-09	4-Sep-09	Yes	jschmit@abccompany.com (3,4)
6		CM19-601	4-Mar-09	4-Sep-09	Yes	jschmit@abccompany.com (3,4)
7		CM19-602	4-Mar-09	4-Sep-09	Yes	jschmit@abccompany.com (3,4)
8		CM19-603	4-Mar-09	4-Sep-09	Yes	jschmit@abccompany.com (3,4)
9		CM19-604	4-Mar-09	4-Sep-09	Yes	jschmit@abccompany.com (3,4)
10						
11						

Step 1: From the Equipment tab, select download Equipment List. Select an account and a choice of three different downloads appears.

Step 2: Select Download Asset Watch Details for a listing of all units currently on Asset Watch.

Step 3: The list includes account number, equipment ID, the start and stop date of the watch period, whether or not the unit is under warranty and the email addresses of all individuals designated to receive reports for each.